

**Notice of Withdrawal  
Group Retirement Savings Plan**

**General Information - Please complete the applicable sections below:**

Plan Sponsor: \_\_\_\_\_ Plan Number: \_\_\_\_\_  
 Member's Name: \_\_\_\_\_ Certificate Number: \_\_\_\_\_  
 Current Address: \_\_\_\_\_  
Street City Province Postal Code  
 Final contribution has been remitted:  Yes  No  N/A

**Withdrawal of Funds - Certificate will remain open after withdrawal**

- Full withdrawal of all funds in the plan; or
- Partial withdrawal of funds. Please indicate dollar value (before withholding tax) or percentage to be withdrawn from the following funds:

**Money Market & Guaranteed Investments** \$ or %

- Daily Interest Account \_\_\_\_\_
- Guaranteed Deposit Accounts (1 to 5-year terms) \_\_\_\_\_
  - 1 Year \_\_\_\_\_
  - 2 Year \_\_\_\_\_
  - 3 Year \_\_\_\_\_
  - 4 Year \_\_\_\_\_
  - 5 Year \_\_\_\_\_
- Money Market Fund \_\_\_\_\_

**Canadian Fixed Income Funds**

- Accumulative Income Fund \_\_\_\_\_
- Canadian Bond Fund \_\_\_\_\_

**Canadian Balanced & Asset Allocation Fund**

- Asset Allocation Fund \_\_\_\_\_

**Foreign Equity Funds** \$ or %

- American Growth Fund \_\_\_\_\_
- Equitable Life Mackenzie Universal U.S. Emerging Growth Fund \_\_\_\_\_
- Equitable Life Templeton Growth Fund \_\_\_\_\_
- Equitable Life Trimark Europlus Fund \_\_\_\_\_

**Foreign Fixed Income & Balanced Funds**

- Equitable Life Templeton Global Bond Fund \_\_\_\_\_
- Equitable Life Trimark Global Balanced Fund \_\_\_\_\_

**Canadian Equity Funds**

- Canadian Stock Fund \_\_\_\_\_
- Common Stock Fund \_\_\_\_\_
- Equitable Life AIM Canadian Premier Fund \_\_\_\_\_
- Equitable Life Bissett Dividend Income Fund \_\_\_\_\_
- Equitable Life MB Canadian Equity Value Fund \_\_\_\_\_

Cheque will be mailed direct to Member unless indicated otherwise.  Please mail cheque to Plan Sponsor for delivery.

**Termination of Employment - Certificate will be closed after withdrawal**

Date of Termination of Employment \_\_\_\_\_  
Day Month Year

- Cash, withholding tax will be deducted.
- Leave funds on deposit in the plan.
- Transfer to an Equitable Life RRSP, RRIF, LIRA, LIF or Annuity.
- Transfer to another RRSP carrier (attach completed transfer form)

Funds Locked-In:  Yes  No

Cheque will be mailed direct to Member unless indicated otherwise.

Please mail cheque to Plan Sponsor for delivery.

**Retirement**

Date of Retirement \_\_\_\_\_  
Day Month Year

Spouse's Date of Birth - if applicable \_\_\_\_\_  
(please include proof of age) Day Month Year

Date of Birth \_\_\_\_\_ (Please include proof of age)  
Day Month Year

**Equitable Life Annuities are available for your retirement income.  
 Details about these retirement options will be provided for you.**

## Death

Date of Death \_\_\_\_\_ (Please include Death Certificate)  
Day Month Year

## Signatures

I understand and agree that any Locked-In Funds will be administered in accordance with the applicable legislation.

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Member/Beneficiary Signature

\_\_\_\_\_  
Signature of Plan Sponsor