

**General Information**

Plan Sponsor \_\_\_\_\_ Plan Number \_\_\_\_\_

Division Number \_\_\_\_\_ Certificate Number \_\_\_\_\_

Member's Last Name \_\_\_\_\_ First \_\_\_\_\_ Initial \_\_\_\_\_

Effective Date\*: \_\_\_\_\_  
 (day) (month) (year)

\* Effective date of change will be no earlier than the date this is received at Equitable Life® Head Office or at a date in the future specified by you.

**Inter-Fund Transfer Details**

• Transfers from the Guaranteed Deposit Accounts may be subject to a market value adjustment. See your Plan Administrator for details. • Performance in Segregated Funds is not guaranteed.

My Contributions       Employer Contributions

Please check the fund from which money is to be taken and indicate amount (\$) OR percentage (%) to be transferred.

Please check the fund(s) into which money is to be placed and indicate amount (\$) OR percentage (%).

	From		To
Transfer From Investment Funds (check one only)	Amount (\$) or Percentage (%)	Transfer To Investment Funds	Amount (\$) or Percentage (%)
<b>Money Market &amp; Guaranteed Investments</b>		<b>Money Market &amp; Guaranteed Investments</b>	
• Daily Interest Account		• Daily Interest Account	
• Guaranteed Deposit Accounts (1 to 5-year terms)		• Guaranteed Deposit Accounts (1 to 5-year terms)	
• 1 Year		• 1 Year	
• 2 Year		• 2 Year	
• 3 Year		• 3 Year	
• 4 Year		• 4 Year	
• 5 Year		• 5 Year	
• Money Market Fund		• Money Market Fund	
<b>Canadian Fixed Income Funds</b>		<b>Canadian Fixed Income Funds</b>	
• Accumulative Income Fund*		• Accumulative Income Fund*	
• Canadian Bond Fund		• Canadian Bond Fund	
<b>Canadian Balanced &amp; Asset Allocation Fund</b>		<b>Canadian Balanced &amp; Asset Allocation Fund</b>	
• Asset Allocation Fund		• Asset Allocation Fund	
<b>Foreign Fixed Income &amp; Balanced Funds</b>		<b>Foreign Fixed Income &amp; Balanced Funds</b>	
• Equitable Life Templeton Global Bond Fund		• Equitable Life Templeton Global Bond Fund	
• Equitable Life Trimark Global Balanced Fund**		• Equitable Life Trimark Global Balanced Fund**	
<b>Canadian Equity Funds</b>		<b>Canadian Equity Funds</b>	
• Canadian Stock Fund		• Canadian Stock Fund	
• Common Stock Fund*		• Common Stock Fund*	
• Equitable Life AIM Canadian Premier Fund**		• Equitable Life AIM Canadian Premier Fund**	
• Equitable Life Bissett Dividend Income Fund**		• Equitable Life Bissett Dividend Income Fund**	
• Equitable Life MB Canadian Equity Value Fund		• Equitable Life MB Canadian Equity Value Fund	
<b>Foreign Equity Funds</b>		<b>Foreign Equity Funds</b>	
• American Growth Fund		• American Growth Fund	
• Equitable Life Mackenzie Universal U.S. Emerging Growth Fund**		• Equitable Life Mackenzie Universal U.S. Emerging Growth Fund**	
• Equitable Life Templeton Growth Fund		• Equitable Life Templeton Growth Fund	
• Equitable Life Trimark Europlus Fund**		• Equitable Life Trimark Europlus Fund**	
<b>TOTAL AMOUNT OR PERCENTAGE</b>		<b>TOTAL AMOUNT OR PERCENTAGE</b>	

Note: \*Funds available only to plans issued prior to September 30, 1994. \*\*Funds not available to plans that terminated prior to September 1, 2006.  
 718(2006/09/01)

## Signatures

Signature of Member: \_\_\_\_\_ Date: \_\_\_\_\_  
(day) (month) (year)

Signature of Plan Sponsor: \_\_\_\_\_ Date: \_\_\_\_\_  
(day) (month) (year)

## For Head Office use only

Processed by: \_\_\_\_\_ Date: \_\_\_\_\_  
(day) (month) (year)