

General Information

Plan Sponsor _____ Plan Number _____

Division Number _____ Certificate Number _____

Member's Last Name _____ First _____ Initial _____

Effective Date*: _____
(day) (month) (year)

* Effective date of change will be no earlier than the date this is received at Equitable Life® Head Office or at a date in the future specified by you.

Inter-Fund Transfer Details

• Transfers from the Guaranteed Deposit Accounts may be subject to a market value adjustment. See your Plan Administrator for details. • Performance in Segregated Funds is not guaranteed.

Employer Contributions

Please check the fund from which money is to be taken and indicate amount (\$) OR percentage (%) to be transferred.

Please check the fund(s) into which money is to be placed and indicate amount (\$) OR percentage (%).

Transfer From Investment Funds (check one only)	From Amount (\$) or Percentage (%)	Transfer To Investment Funds	To Amount (\$) or Percentage (%)
Money Market & Guaranteed Investments		Money Market & Guaranteed Investments	
• Daily Interest Account		• Daily Interest Account	
• Guaranteed Deposit Accounts (1 to 5-year terms)		• Guaranteed Deposit Accounts (1 to 5-year terms)	
• 1 Year		• 1 Year	
• 2 Year		• 2 Year	
• 3 Year		• 3 Year	
• 4 Year		• 4 Year	
• 5 Year		• 5 Year	
• Money Market Fund		• Money Market Fund	
Canadian Fixed Income Funds		Canadian Fixed Income Funds	
• Accumulative Income Fund*		• Accumulative Income Fund*	
• Canadian Bond Fund		• Canadian Bond Fund	
Canadian Balanced & Asset Allocation Fund		Canadian Balanced & Asset Allocation Fund	
• Asset Allocation Fund		• Asset Allocation Fund	
Foreign Fixed Income & Balanced Funds		Foreign Fixed Income & Balanced Funds	
• Equitable Life Templeton Global Bond Fund		• Equitable Life Templeton Global Bond Fund	
• Equitable Life Trimark Global Balanced Fund**		• Equitable Life Trimark Global Balanced Fund**	
Canadian Equity Funds		Canadian Equity Funds	
• Canadian Stock Fund		• Canadian Stock Fund	
• Common Stock Fund*		• Common Stock Fund*	
• Equitable Life AIM Canadian Premier Fund**		• Equitable Life AIM Canadian Premier Fund**	
• Equitable Life Bissett Dividend Income Fund**		• Equitable Life Bissett Dividend Income Fund**	
• Equitable Life MB Canadian Equity Value Fund		• Equitable Life MB Canadian Equity Value Fund	
Foreign Equity Funds		Foreign Equity Funds	
• American Growth Fund		• American Growth Fund	
• Equitable Life Mackenzie Universal U.S. Emerging Growth Fund**		• Equitable Life Mackenzie Universal U.S. Emerging Growth Fund**	
• Equitable Life Templeton Growth Fund		• Equitable Life Templeton Growth Fund	
• Equitable Life Trimark Europlus Fund**		• Equitable Life Trimark Europlus Fund**	
TOTAL AMOUNT OR PERCENTAGE		TOTAL AMOUNT OR PERCENTAGE	

Note: *Funds available only to plans issued prior to September 30, 1994. **Funds not available to plans that terminated prior to September 1, 2006.

Signatures

Signature of Member: _____ Date: _____
(day) (month) (year)

Signature of Plan Sponsor: _____ Date: _____
(day) (month) (year)

Signature of Trustee: _____ Date: _____
(day) (month) (year)

For Head Office use only

Processed by: _____ Date: _____
(day) (month) (year)